

Pan-International Industrial Corp. March 2026 Revenue Briefing

Pan-International Industrial Corp. (TWSE: 2328) today announced its unaudited consolidated revenue for March 2026, totaling NT\$1.509 billion. This figure represents a month-on-month (MoM) increase of 27.31% and a year-on-year (YoY) decrease of 28.45%. Cumulative consolidated revenue for the first quarter of 2026 reached NT\$4.233 billion, reflecting a 25.92% decline compared to the same period in 2025.

Driven by a lower base period due to the holidays in February, coupled with strengthening pull-in momentum from consumer electronics customers, March revenue saw significant growth compared to February. In contrast, the same period last year featured a high base due to strong shipments following the launch of new products by consumer electronics clients. This year, however, both year-over-year (YoY) revenue and cumulative first-quarter revenue declined, reflecting a more cautious stance from customers and the fact that automotive product shipments have yet to ramp up. Looking ahead to the second quarter, the company will focus on executing its AI server shipment plans while actively securing new orders from consumer and automotive clients, with the goal of steadily driving monthly revenue growth.

Unaudited Consolidated Revenue (M NTD)	2026	MoM%	2025	YoY%
Jan.	1,539	-13.61%	1,802	-14.57%
Feb.	1,185	-23.03%	1,804	-34.32%
Mar.	1,509	27.31%	2,109	-28.45%
Apr.			2,080	
May			1,684	
Jun.			1,973	
Jul.			1,761	
Aug.			1,810	
Sep.			1,817	
Oct.			1,562	
Nov.			1,608	
Dec.			1,782	
Total	4,233	-	5,715	-25.92%

Note: The figures above are unaudited monthly results reported to the Taiwan Stock Exchange. Final financial data will be subject to the audited report by certified public accountants

To navigate current market challenges, the company is actively pursuing orders in the AI server segment to bolster revenue growth. Concurrently, our core strategic objective remains profitability optimization. We are committed to penetrating the high-end product lines of existing clients and increasing the revenue contribution from high-margin product categories. Furthermore, we are strategically positioning ourselves in the humanoid robotics market.



Leveraging our deep expertise and proven track record in cables and wire harnesses, we aim to expand into critical components for humanoid robots, establishing a new growth engine for both top-line revenue and bottom-line profitability.

About Pan-International Industrial Corp.

Founded in 1971 and headquartered in Taipei, Pan-International Industrial Corp. (TWSE: 2328 TT) is a leading provider of components and turnkey solutions. Its product portfolio includes wire harnesses, connectors, casings, printed circuit boards (PCBs), and system assembly. The company's long-term strategy focuses on profit optimization, value chain enhancement, and strategic transformation through the development of robotics-related businesses.